



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

24th September 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, September 24, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,844.56	-91.90	-1.32%	-6.14%	7,660.99	6,734.52	40.51	1.65	31.53	3.97
Premier Index	7,464.34	-118.02	-1.56%	-8.03%	8,592.03	7,399.12	30.87	1.89	33.49	4.44
Main Index	5,711.46	-26.98	-0.47%	2.05%	5,810.63	5,190.37	9.64	0.87	25.23	2.47
NIC 50 Index	8,673.91	-116.64	-1.33%	-4.51%	9,634.57	8,510.92	30.17	1.89	33.49	4.44

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	72.63	306.21
Premier Index	49.46	160.94
Main Index	23.17	145.27
NIC 50 Index	72.53	271.23

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Coast Investment and Development	0.104	1,014,695	28.40%
IFA Hotels and Resorts	0.326	2,968,972	23.95%
KFIC Investment	0.062	1,893	8.77%
Arzan Financial Group for Fina	0.174	4,720,716,009	7.41%
First Takaful Insurance	0.054	1,882	6.67%

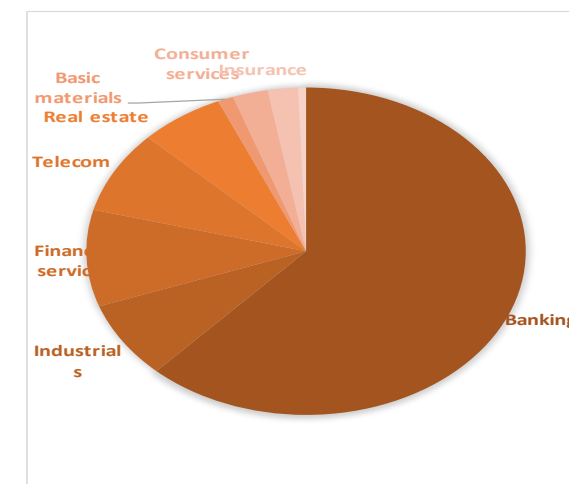
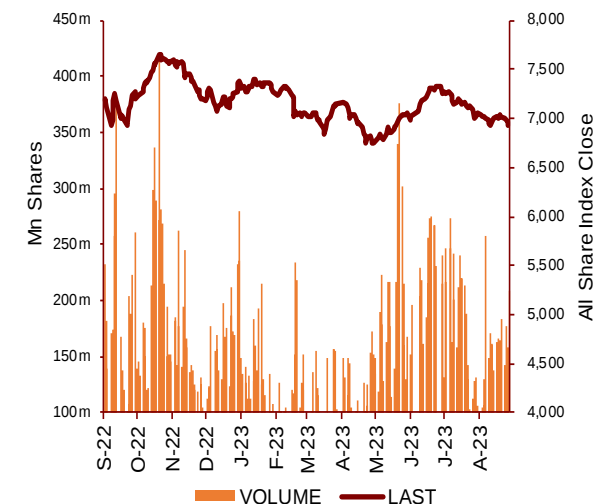
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.725	13.21	-1.76%
International Financial Advisors	0.219	6.56	6.31%
Arzan Financial Group for Fina	0.174	4.72	7.41%
Agility Public Warehousing	0.530	4.19	-3.64%
National Bank of Kuwait	0.908	3.31	-0.66%

Market Breadth	UP	Down	No Chg
All Share Index	27	82	41
Premier Index	2	22	1
Main Index	25	60	40
NIC 50 Index	10	38	2

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Shuaiba Industrial	0.190	18,057	-7.77%
Asiya Capital Investments	0.050	895,120	-6.92%
Al Ahleia Insurance	0.591	135,063	-4.98%
Al Madar Investment	0.079	946	-4.93%
Senergy Holding	0.032	8,789	-4.80%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
International Financial Advis	0.219	30.63	6.31%
Arzan Financial Group for F	0.174	27.73	7.41%
Kuwait Finance House	0.725	18.14	-1.76%
Kuwait Projects Company	0.119	17.78	-2.46%
Asiya Capital Investments	0.050	17.50	-6.92%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,667.80	-22.020	-1.30%	-5.8%	1,878.3	1,643.8	24.708	1.19	19.19	2.82
Industrials	902.37	-21.390	-2.32%	-14.4%	1,153.2	923.5	3.045	0.95	27.37	2.91
Financial services	1,236.80	-15.590	-1.24%	-0.4%	1,389.2	1,155.2	3.804	0.99	44.50	2.51
Telecom	1,068.65	-13.810	-1.28%	-8.4%	1,267.2	1,060.1	3.255	1.17	11.00	3.67
Real estate	1,179.65	-18.430	-1.54%	-0.9%	1,288.6	1,071.7	2.482	0.69	24.54	1.77
Basic materials	826.61	-9.240	-1.11%	-3.4%	980.0	800.8	0.465	1.44	7.87	12.69
Consumer services	609.01	-2.050	-0.34%	27.3%	629.9	437.7	1.032	2.72	12.41	2.68
Insurance	2,216.51	-18.730	-0.84%	44.1%	2,254.5	1,481.4	0.884	1.02	16.85	4.52
Health care	475.11	-0.300	-0.06%	2.9%	487.2	397.7	0.236	-1.42	12.22	1.75
Energy	963.33	-13.660	-1.40%	-14.2%	1,242.7	925.9	0.196	0.73	9.45	2.21
Utilities	494.74	-10.520	-2.08%	2.1%	547.4	447.4	0.207	1.70	15.16	6.25
Consumer goods	1,560.86	6.180	0.40%	4.6%	1,760.6	1,351.5	0.184	1.14	76.70	1.15
Technology	534.71	0.000	0.00%	-23.2%	800.3	531.1	0.007	0.66	NM	-
	6,844.56	-91.90	-1.32%	-6.1%	7,661.0	6,734.5	40.51	1.65	31.53	3.97



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, September 24, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.908	-0.006	-0.66%	1.75	13.72	3.70	7,200	-1%	-12%	3.31	3.64	13.1%	1.6%	1.089	0.905	23.32%
Kuwait Finance House	0.725	-0.013	-1.76%	1.85	18.88	2.28	10,628	-3%	-3%	13.21	18.14	13.5%	2.2%	0.808	0.685	34.43%
Mobile Telecommunications	0.491	-0.005	-1.01%	1.72	10.11	7.06	2,125	-4%	-13%	1.18	2.40	17.3%	5.4%	0.629	0.487	6.88%
Boubyan Bank	0.591	-0.014	-2.31%	2.43	39.11	0.94	2,342	-3%	-21%	3.03	5.09	6.3%	0.8%	0.801	0.579	7.59%
Agility Public Warehousing	0.530	-0.020	-3.64%	0.71	19.67	0.00	1,353	-7%	-26%	4.19	7.82	4.1%	2.9%	0.820	0.529	4.38%
Mabanee Co.	0.814	-0.022	-2.63%	1.82	16.99	1.58	1,071	-3%	2%	1.04	1.28	11.1%	5.5%	0.894	0.680	3.47%
Gulf Bank	0.254	-0.005	-1.93%	1.18	12.66	3.68	854	0%	-15%	3.27	12.75	9.6%	1.0%	0.338	0.246	2.77%
Burgan Bank	0.181	-0.004	-2.16%	0.70	18.36	4.12	624	-6%	-13%	0.22	1.24	3.8%	0.7%	0.229	0.179	2.02%
Human Soft Holding	3.200	0.015	0.47%	3.90	9.38	11.96	409	-1%	-5%	0.13	0.04	40.5%	32.8%	3.845	3.048	1.32%
Warba Bank	0.185	-0.002	-1.07%	1.01	26.13	1.56	381	-8%	-19%	2.11	11.45	3.9%	0.4%	0.250	0.182	1.23%
Boubyan Petrochemical	0.688	-0.010	-1.43%	1.32	10.28	8.60	366	-7%	-14%	0.73	1.06	12.6%	6.9%	0.887	0.686	1.19%
Kuwait Projects Company Holding	0.119	-0.003	-2.46%	0.69	29.75	0.00	541	-3%	6%	2.16	17.78	1.9%	0.2%	0.147	0.099	1.75%
Shamal Al-Zour Al-Oula Power & Water	0.188	-0.004	-2.08%	1.70	15.16	6.25	207	-3%	0%	0.07	0.37	12.4%	2.9%	0.208	0.170	0.67%
National Industries Group Holding	0.202	-0.007	-3.35%	0.96	143.26	2.28	456	-11%	-2%	0.74	3.60	0.8%	1.2%	0.240	0.181	1.48%
Boursa Kuwait Securities Co	1.860	-0.053	-2.77%	6.57	23.77	4.44	373	-7%	-9%	0.29	0.15	32.3%	19.1%	2.410	1.760	1.21%
Kuwait International Bank	0.150	-0.003	-1.96%	0.57	15.59	2.39	230	-7%	-16%	1.02	6.79	3.0%	0.5%	0.195	0.149	0.75%
Jazeera Airways	1.491	-0.011	-0.73%	10.36	17.29	5.19	328	-11%	-22%	0.30	0.20	61.1%	7.0%	2.200	1.481	1.06%
Alafco Aviation Lease and Finance	0.168	0.000	0.00%	0.73	NM	0.00	160	-3%	-17%	0.09	0.50	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.520	-0.002	-0.38%	1.54	76.70	2.30	161	0%	32%	0.31	0.59	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.157	-0.055	-4.54%	1.07	12.93	4.95	240	-5%	-5%	0.99	0.83	8.3%	NM	1.340	0.967	0.78%
National Investments	0.228	-0.004	-1.72%	1.03	178.13	12.07	182	-2%	-4%	0.04	0.20	0.5%	0.2%	0.292	0.183	0.59%
Alimtiyaz Investment Group	0.065	0.000	-0.15%	0.41	NM	13.85	67	-8%	-13%	0.02	0.37	-2.0%	-0.6%	0.087	0.053	0.22%
Kuwait Real Estate	0.163	0.002	1.24%	1.16	15.01	1.81	150	1%	55%	2.33	14.26	7.9%	2.9%	0.170	0.094	0.49%
Integrated Holding	0.426	-0.001	-0.23%	1.77	34.41	3.51	108	3%	15%	0.37	0.86	5.1%	3.3%	0.454	0.321	0.35%
ALI ALGanim	1.144	-0.008	-0.69%	8.34	13.03	5.99	314	-3%	42%	0.89	0.77	35.1%	14.5%	1.287	0.750	1.02%
Kuwait Investment	0.130	-0.003	-2.26%	4.90	9.21	3.76	68	-3%	-14%	0.06	0.47	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.174	0.012	7.41%	5.60	33.02	2.42	142	9%	54%	4.72	27.73	3.7%	3.1%	0.178	0.099	0.46%
Aayan Leasing and Investment	0.163	-0.002	-1.21%	5.47	9.57	4.55	108	1%	23%	1.49	9.12	12.6%	8.4%	0.171	0.104	0.35%
Commercial Real Estate	0.102	0.001	0.99%	4.93	18.58	2.88	181	0%	6%	0.34	3.42	3.4%	2.0%	0.111	0.091	0.59%
Heavy Engineering Industries and Shipbuilding	0.729	-0.012	-1.62%	6.19	21.59	2.70	131	3%	19%	0.18	0.25	8.9%	3.6%	0.785	0.566	0.43%
GFH Financial Group	0.078	-0.002	-2.85%	5.23	8.72	6.05	273	-3%	3%	0.62	7.80	10.5%	1.2%	0.095	0.069	0.89%
Total		-118.02	-1.56%	1.89	33.49	4.44	30,870	-3.0%	-8.0%	42.05	111.39					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.908	-0.006	-0.66%	1.75	13.7	3.70	7,200	-1.4%	-11.6%	13.1%	1.6%
Kuwait Finance House	0.725	-0.013	-1.76%	1.85	18.9	2.28	10,628	-2.7%	-3.1%	13.5%	2.2%
Mobile Telecommunications	0.491	-0.005	-1.01%	1.72	10.1	7.06	2,125	-3.9%	-12.8%	17.3%	5.4%
Boubyan Bank	0.591	-0.014	-2.31%	2.43	39.1	0.94	2,342	-3.1%	-21.5%	6.3%	0.8%
Agility Public Warehousing	0.530	-0.020	-3.64%	0.71	19.7	0.00	1,353	-7.3%	-26.4%	4.1%	2.9%
Mabane Co.	0.814	-0.022	-2.63%	1.82	17.0	1.58	1,071	-2.6%	1.8%	11.1%	5.5%
Gulf Bank	0.254	-0.005	-1.93%	1.18	12.7	3.68	854	0.4%	-15.1%	9.6%	1.0%
Burgan Bank	0.181	-0.004	-2.16%	0.70	18.4	4.12	624	-6.2%	-13.2%	3.8%	0.7%
Human Soft Holding	3.200	0.015	0.47%	3.90	9.4	11.96	409	-0.8%	-4.5%	40.5%	32.8%
Warba Bank	0.185	-0.002	-1.07%	1.01	26.1	1.56	381	-8.0%	-18.9%	3.9%	0.4%
Boubyan Petrochemical	0.688	-0.010	-1.43%	1.32	10.3	8.60	366	-7.0%	-14.0%	12.6%	6.9%
Kuwait Projects Company Holding	0.119	-0.003	-2.46%	0.69	29.8	0.00	541	-3.3%	6.3%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.188	-0.004	-2.08%	1.70	15.2	6.25	207	-3.1%	0.0%	12.4%	2.9%
National Industries Group Holding	0.202	-0.007	-3.35%	0.96	143.3	2.28	456	-11.0%	-2.3%	0.8%	1.2%
Boursa Kuwait Securities Co	1.860	-0.053	-2.77%	6.57	23.8	4.44	373	-6.5%	-9.4%	32.3%	19.1%
Kuwait International Bank	0.150	-0.003	-1.96%	0.57	15.6	2.39	230	-6.8%	-16.3%	3.0%	0.5%
Jazeera Airways	1.491	-0.011	-0.73%	10.36	17.3	5.19	328	-10.7%	-21.5%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.168	0.000	0.00%	0.73	NM	0.00	160	-2.9%	-17.2%	-16.4%	-3.6%
Mezzan Holding	0.520	-0.002	-0.38%	1.54	76.7	2.30	161	-0.2%	32.3%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.157	-0.055	-4.54%	1.07	12.9	4.95	240	-4.8%	-4.8%	8.3%	6.4%
National Investments	0.228	-0.004	-1.72%	1.03	178.1	12.07	182	-2.1%	-3.8%	0.5%	0.2%
Alimti az Investment Group	0.065	0.000	-0.15%	0.41	NM	13.85	67	-7.7%	-13.4%	-2.0%	-0.6%
Kuwait Real Estate	0.163	0.002	1.24%	1.16	15.0	1.81	150	0.6%	55.5%	7.9%	2.9%
Integrated Holding	0.426	-0.001	-0.23%	1.77	34.4	3.51	108	2.7%	15.1%	5.1%	3.3%
ALI ALGanim	1.144	-0.008	-0.69%	4.04	13.0	5.99	314	-3.4%	42.1%	35.1%	14.5%
Kuwait Investment	0.130	-0.003	-2.26%	0.60	9.2	3.76	68	-3.0%	-14.5%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.174	0.012	7.41%	1.30	33.0	2.42	142	8.8%	54.3%	3.7%	3.1%
Aayan Leasing and Investment	0.163	-0.002	-1.21%	1.17	9.6	4.55	108	0.6%	22.6%	12.6%	8.4%
Commercial Real Estate	0.102	0.001	0.99%	0.63	18.6	2.88	181	0.0%	6.2%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.729	-0.012	-1.62%	1.89	21.6	2.70	131	3.0%	18.9%	8.9%	3.6%
GFH Financial Group	0.078	-0.002	-2.85%	0.93	8.7	6.05	273	-3.3%	3.0%	10.5%	1.2%
Total		-118.02	-1.56%	1.89	33.49	4.44	30,557	-3.0%	-8.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,464	-118.02	-1.56%	7,849	7,909	36	30,557	-3.0%	-8.0%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.163	0.002	1.24%	0.154	0.120	47	150	0.6%	55.5%	0.170	0.094
Human Soft Holding	3.200	0.015	0.47%	3.383	3.427	45	409	-0.8%	-4.5%	3.845	3.048
Alafco Aviation Lease and Finance	0.168	0.000	0.00%	0.178	0.192	33	160	-2.9%	-17.2%	0.220	0.162
Alimtiiaz Investment Group	0.065	0.000	-0.15%	0.068	0.065	36	67	-7.7%	-13.4%	0.087	0.053
Integrated Holding	0.426	-0.001	-0.23%	0.416	0.386	54	108	2.7%	15.1%	0.454	0.321

Middel Performrs (Today`s Price Change)

Mezzan Holding	0.520	-0.002	-0.38%	0.522	0.439	49	161	-0.2%	32.3%	0.540	0.345
National Bank of Kuwait	0.908	-0.006	-0.66%	0.937	0.986	46	7,200	-1.4%	-11.6%	1.089	0.905
Jazeera Airways	1.491	-0.011	-0.73%	1.784	1.791	29	328	-10.7%	-21.5%	2.200	1.481
Mobile Telecommunications	0.491	-0.005	-1.01%	0.515	0.537	21	2,125	-3.9%	-12.8%	0.629	0.487
Warba Bank	0.185	-0.002	-1.07%	0.203	0.218	13	381	-8.0%	-18.9%	0.250	0.182
Boubyan Petrochemical	0.688	-0.010	-1.43%	0.725	0.770	31	366	-7.0%	-14.0%	0.887	0.686
Kuwait Finance House	0.725	-0.013	-1.76%	0.760	0.752	40	10,628	-2.7%	-3.1%	0.808	0.685
Gulf Bank	0.254	-0.005	-1.93%	0.100	0.100	59	854	0.4%	-15.1%	1.210	0.996
Kuwait International Bank	0.150	-0.003	-1.96%	0.163	0.172	14	230	-6.8%	-16.3%	0.195	0.149
Burgan Bank	0.181	-0.004	-2.16%	0.198	0.206	24	624	-6.2%	-13.2%	0.229	0.179
Boubyan Bank	0.591	-0.014	-2.31%	0.622	0.667	34	2,342	-3.1%	-21.5%	0.801	0.579
Kuwait Projects Company Holding	0.119	-0.003	-2.46%	0.126	0.121	45	541	-3.3%	6.3%	0.147	0.099

Bottom 5 Performrs (Today`s Price Change)

Mabane Co.	0.814	-0.022	-2.63%	0.854	0.791	41	1,071	-2.6%	1.8%	0.894	0.680
Boursa Kuwait Securities Co	1.860	-0.053	-2.77%	1.943	1.943	24	373	-6.5%	-9.4%	2.410	1.760
National Industries Group Holding	0.202	-0.007	-3.35%	0.224	0.206	13	456	-11.0%	-2.3%	0.240	0.181
Agility Public Warehousing	0.530	-0.020	-3.64%	0.606	0.623	27	1,353	-7.3%	-26.4%	0.820	0.529
Gulf Cable and Electrical Industries Group	1.157	-0.055	-4.54%	1.219	1.194	42	240	-4.8%	-4.8%	1.340	0.967

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.908	-0.006	-0.66%	1.75	13.72	3.70	7,200	-1.4%	-11.6%	3.31	3.64	13.1%	1.6%	1.089	0.905	17.78%
Kuwait Finance House	0.725	-0.013	-1.76%	1.85	18.88	2.28	10,628	-2.7%	-3.1%	13.21	18.14	13.5%	2.2%	0.808	0.685	26.24%
Boubyan Bank	0.591	-0.014	-2.31%	2.43	39.11	0.94	2,342	-3.1%	-21.5%	3.03	5.09	6.3%	0.8%	0.801	0.579	5.78%
Commercial Bank of Kuwait	0.700	0.000	0.00%	1.95	13.47	3.50	1,324	7.0%	40.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.27%
Gulf Bank	0.254	-0.005	-1.93%	1.18	12.66	3.68	854	0.4%	-15.1%	3.27	12.75	9.6%	1.0%	0.338	0.246	2.11%
Burgan Bank	0.181	-0.004	-2.16%	0.70	18.36	4.12	624	-6.2%	-13.2%	0.22	1.24	3.8%	0.7%	0.229	0.179	1.54%
Ahli United Bank	0.253	0.001	0.40%	0.86	19.33	3.17	570	-2.3%	-10.9%	0.01	0.02	4.5%	0.8%	0.300	0.247	1.41%
Warba Bank	0.185	-0.002	-1.07%	1.01	26.13	1.56	381	-8.0%	-18.9%	2.11	11.45	3.9%	0.4%	0.250	0.182	0.94%
Al Ahli Bank of Kuwait	0.235	0.002	0.86%	0.76	14.62	3.19	554	4.9%	-21.8%	1.47	6.27	5.2%	0.6%	0.332	0.211	1.37%
Kuwait International Bank	0.150	-0.003	-1.96%	0.57	15.59	2.39	230	-6.8%	-16.3%	1.02	6.79	3.0%	0.5%	0.195	0.149	0.57%
Total Banking Sector - 10 Companies							24,708			27.66	65.39					61.00%

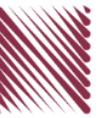
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.688	-0.010	-1.43%	1.32	10.28	8.60	366	-7.03%	-14.00%	0.73	1.06	12.6%	6.9%	0.887	0.686	0.90%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	-4.94%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.18%
Kuwait Foundry	0.380	0.002	0.53%	2.08	4.12	28.41	25	5.26%	43.89%	0.02	0.04	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							465			0.75	1.10					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.520	-0.002	-0.38%	1.54	76.70	2.30	161	-0.2%	32.3%	0.31	0.59	2.0%	1.1%	0.540	0.345	0.40%
Livestock Transport and Trading	0.108	0.000	0.00%	0.74	NM	0.00	23	1.9%	-1.8%	0.00	0.03	-11.1%	-5.9%	0.134	0.091	0.06%
Total Consumer Goods - 2 Companies							184			0.31	0.61					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.491	-0.011	-0.73%	10.36	17.29	5.19	328	-10.7%	-21.5%	0.30	0.20	61.1%	7.0%	2.200	1.481	0.81%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.145	-0.002	-1.36%	0.88	12.85	3.40	59	0.7%	0.0%	0.00	0.01	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.143	0.000	0.00%	0.82	12.96	3.50	58	-0.7%	-4.0%	0.01	0.05	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.102	-0.002	-1.92%	0.42	NM	0.00	29	-11.3%	-6.4%	0.00	0.01	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.326	0.063	23.95%	11.65	18.31	0.00	60	85.2%	231.3%	2.97	9.79	61.8%	1.9%	0.327	0.058	0.15%
Kuwait Resorts	0.072	-0.003	-3.36%	0.47	12.77	3.91	14	-1.5%	-8.6%	0.02	0.25	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.115	-0.001	-0.86%	0.94	8.89	5.17	13	3.6%	3.6%	0.02	0.20	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.178	-0.003	-1.66%	1.42	12.13	2.51	33	0.6%	-19.8%	0.20	1.10	12.2%	9.4%	0.230	0.173	0.08%
Kuwait Hotels	0.198	0.000	0.00%	2.10	12.87	0.00	11	-1.0%	11.9%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.144	-0.008	-0.69%	4.04	13.03	5.99	314	-3.4%	nm	0.89	0.77	35.1%	14.5%	1.287	0.750	0.77%
Total Consumer Services - 13 Companies							1,032			4.41	12.38					2.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.273	-0.001	-0.36%	2.54	5.20	12.29	308	1.5%	-27.4%	0.11	0.39	38.9%	13.6%	0.392	0.258	0.76%
Kuwait Projects Company Holding	0.119	-0.003	-2.46%	0.69	29.75	0.00	541	-3.3%	6.3%	2.16	17.78	1.9%	0.2%	0.147	0.099	1.34%
National Industries Group Holding	0.202	-0.007	-3.35%	0.96	143.26	2.28	456	-11.0%	-2.3%	0.74	3.60	0.8%	1.2%	0.240	0.181	1.13%
Boursa Kuwait Securities Co	1.860	-0.053	-2.77%	6.57	23.77	4.44	373	-6.5%	-9.4%	0.29	0.15	32.3%	19.1%	2.410	1.760	0.92%
GFH Financial Group	0.078	-0.002	-2.85%	0.93	8.72	6.05	273	-3.3%	3.0%	0.62	7.80	10.5%	1.2%	0.095	0.069	0.67%
National Investments	0.228	-0.004	-1.72%	1.03	178.13	12.07	182	-2.1%	-3.8%	0.04	0.20	0.5%	0.2%	0.292	0.183	0.45%
Tamdeen Investment	0.468	0.000	0.00%	0.48	12.14	2.56	157	-13.0%	-23.3%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.39%
Alimtiq Investment Group	0.065	0.000	-0.15%	0.41	NM	13.85	67	-7.7%	-13.4%	0.02	0.37	-2.0%	-0.6%	0.087	0.053	0.16%
Commercial Facilities	0.160	-0.003	-1.84%	0.52	12.35	9.82	81	0.0%	-10.6%	0.04	0.27	4.2%	2.4%	0.199	0.155	0.20%
Aayan Leasing and Investment	0.163	-0.002	-1.21%	1.17	9.57	4.55	108	0.6%	22.6%	1.49	9.12	12.6%	8.4%	0.171	0.104	0.27%
Kuwait Investment	0.130	-0.003	-2.26%	0.60	9.21	3.76	68	-3.0%	-14.5%	0.06	0.47	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.171	-0.004	-2.29%	0.99	3.00	2.86	87	-8.1%	-3.4%	0.06	0.33	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.174	0.012	7.41%	1.30	33.02	2.42	142	8.8%	54.3%	4.72	27.73	3.7%	3.1%	0.178	0.099	0.35%
Kuwait Financial Centre	0.102	-0.002	-1.92%	0.51	NM	4.81	51	-4.7%	-2.9%	0.03	0.26	-0.9%	0.6%	0.129	0.092	0.13%
Gulf Investment House	0.387	0.000	0.00%	3.57	95	0.00	157	-1.8%	-2.0%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.509	-0.020	-3.78%	3.58	NM	0.00	176	20.6%	113.2%	2.76	5.43	-13.5%	-1.5%	0.567	0.174	0.43%
Kuwait and Middle East Financial Investment	0.082	-0.003	-3.88%	0.72	NM	0.00	18	-5.5%	-13.5%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.04%
Privatization Holding	0.032	0.000	-0.94%	0.30	NM	0.00	19	4.3%	-12.5%	0.01	0.17	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.050	-0.004	-6.92%	0.51	NM	0.00	40	-5.5%	-8.5%	0.90	17.50	-4.8%	-4.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.67	26.48	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.061	0.000	-0.33%	0.60	NM	0.00	24	-3.8%	-15.9%	0.02	0.38	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.094	0.001	0.64%	0.54	33.45	10.71	32	-2.1%	-8.7%	0.02	0.23	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.044	-0.002	-4.35%	0.80	NM	0.00	20	-18.5%	-30.0%	0.07	1.54	-64.7%	-30.7%	0.087	0.027	0.05%
Invest BSC Public	0.085	-0.001	-1.28%	0.00	NM	0.00	25	10.3%	-3.4%	0.00	0.01	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.104	0.023	28.40%	1.04	43.33	6.17	48	40.0%	23.8%	1.01	11.04	2.4%	2.3%	0.104	0.066	0.12%
Al Madar Investment	0.079	-0.004	-4.93%	0.74	154.90	0.00	16	-21.8%	-30.7%	0.00	0.01	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.046	0.002	4.78%	0.72	NM	0.00	10	9.8%	-23.2%	0.08	1.67	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.055	-0.001	-1.96%	0.53	8.44	5.35	15	-4.7%	-6.3%	0.14	2.42	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.029	-0.001	-1.72%	0.85	NM	0.00	12	-3.1%	4.8%	0.05	1.87	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.062	0.005	8.77%	0.48	NM	0.00	19	11.7%	-4.5%	0.00	0.03	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.120	0.003	2.56%	0.72	17.02	4.23	27	8.1%	-6.8%	1.03	8.82	4.2%	2.9%	0.135	0.090	0.07%
Osoul Investment	0.092	0.000	0.00%	0.77	5.64	6.55	12	-1.0%	-6.3%	0.00	0.00	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	0.00%	0.47	48.94	0.00	9	-2.8%	-31.7%	0.00	0.00	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	3.4%	-2.9%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.152	0.000	0.00%	1.72	59.40	0.00	20	0.7%	-10.1%	0.21	1.38	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.219	0.013	6.31%	1.29	9.35	0.00	55	21.0%	121.0%	6.56	30.63	14.5%	6.2%	0.225	0.079	0.13%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	-0.9%	3.2%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.022	0.000	-0.46%	0.73	NM	0.00	7	-3.6%	107.7%	0.01	0.47	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.034	-0.001	-2.01%	0.25	74.13	0.00	6	-5.3%	-10.3%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.143	0.007	5.15%	0.37	NM	0.00	4	55.1%	81.0%	0.63	4.34	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.121	-0.002	-1.63%	1.30	96.03	0.00	36	-2.4%	9.0%	1.19	9.88	1.6%	1.0%	0.132	0.102	0.09%
Al Deera Holding	0.195	0.005	2.63%	1.42	40.04	0.00	18	4.8%	21.9%	0.04	0.19	3.4%	1.7%	0.195	0.134	0.04%
AL Safat Investment	0.105	-0.003	-2.78%	1.30	24.14	0.00	30	-4.5%	-1.9%	0.24	2.32	5.5%	2.7%	0.131	0.086	0.07%
Gulf Franchising Holding	0.056	0.000	0.00%	1.09	85.00	0.00	2	10.0%	-37.6%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,801			25.34	168.79					9.38%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	2.9%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.40%
Advanced Technology	0.439	-0.001	-0.23%	0.92	10.47	4.55	66	-8.4%	-0.2%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							236			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.530	-0.020	-3.64%	0.71	19.67	0.00	1,353	-7.3%	-26.4%	4.19	7.82	4.1%	2.9%	0.820	0.529	3.34%
Human Soft Holding	3.200	0.015	0.47%	3.90	9.38	11.96	409	-0.8%	-4.5%	0.13	0.04	40.5%	32.8%	3.845	3.048	1.01%
Alafco Aviation Lease and Finance	0.168	0.000	0.00%	0.73	NM	0.00	160	-2.9%	-17.2%	0.09	0.50	-16.4%	-3.6%	0.220	0.162	0.39%
Kuwait Cement	0.162	-0.005	-2.99%	0.61	27.36	2.99	116	-3.6%	-27.4%	0.06	0.34	2.2%	1.4%	0.235	0.162	0.29%
Gulf Cable and Electrical Industries Group	1.157	-0.055	-4.54%	1.07	12.93	4.95	240	-4.8%	-4.8%	0.99	0.83	8.3%	6.4%	1.340	0.967	0.59%
Integrated Holding	0.426	-0.001	-0.23%	1.77	34.41	3.51	108	2.7%	15.1%	0.37	0.86	5.1%	3.3%	0.454	0.321	0.27%
Kuwait Portland Cement	0.839	-0.001	-0.12%	1.14	13.94	8.33	84	-2.2%	2.7%	0.17	0.20	8.3%	6.3%	0.945	0.751	0.21%
United Projects for Aviation Services	0.210	0.000	0.00%	0.76	176.47	0.00	79	5.5%	2.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.20%
Heavy Engineering Industries and Shipbuilding	0.729	-0.012	-1.62%	1.89	21.59	2.70	131	3.0%	18.9%	0.18	0.25	8.9%	3.6%	0.785	0.566	0.32%
National Industries	0.166	0.000	0.00%	0.69	15.59	6.02	60	0.0%	-14.4%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.100	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.260	0.000	0.00%	0.99	11.17	7.69	31	-1.1%	-12.5%	0.00	0.00	9.1%	5.4%	0.324	0.248	0.08%
Ras Al Khaimah for White Cement and Constructi	0.094	0.000	0.00%	0.77	64.10	0.00	47	-4.5%	-29.7%	0.00	0.00	1.2%	1.0%	0.147	0.082	0.12%
Combined Group Contracting	0.407	-0.018	-4.24%	1.36	6.68	7.06	70	10.3%	-10.4%	0.52	1.23	21.5%	5.5%	0.476	0.361	0.17%
Kuwait and Gulf Link Transport	0.054	0.001	2.09%	0.39	NM	0.00	15	-3.2%	-8.3%	0.00	0.05	-18.5%	-4.2%	0.069	0.039	0.04%
Shuaiba Industrial	0.190	-0.016	-7.77%	1.03	12.99	5.83	19	2.7%	18.0%	0.02	0.10	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.034	0.000	-1.18%	0.28	NM	0.00	8	-2.3%	1.5%	0.01	0.45	-3.4%	-1.1%	0.040	0.023	0.02%
Mubarrad Holding	0.086	0.001	1.29%	0.72	11.57	5.88	14	-1.0%	7.0%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.110	-0.001	-0.90%	0.60	6.60	6.01	19	0.0%	6.0%	0.14	1.25	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	0.98	11.59	0.00	7	-2.9%	65.3%	0.00	0.01	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.032	-0.001	-2.44%	0.63	NM	0.00	3	26.1%	-30.4%	0.00	0.02	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.311	-0.007	-2.20%	0.98	9.30	5.66	47	-5.2%	-5.2%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,045			6.86	14.07					7.52%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.800	0.000	0.00%	1.76	10.53	3.00	511	0.1%	77.3%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.26%
Al Ahleia Insurance	0.591	-0.031	-4.98%	0.99	7.31	6.43	128	-5.3%	18.7%	0.14	0.23	13.4%	5.4%	0.720	0.453	0.32%
Kuwait Insurance	0.434	-0.006	-1.36%	0.60	2.15	9.09	80	-9.4%	-17.2%	0.04	0.08	NULL	NULL	0.627	0.434	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	0.000	0.00%	0.74	7.29	5.56	25	3.1%	18.0%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.054	0.003	6.67%	0.64	34.87	0.00	6	6.7%	19.6%	0.00	0.03	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.029	0.000	0.00%	0.78	50.70	0.00	3	-2.0%	18.0%	0.00	0.00	0.8%	0.8%	0.042	0.019	0.01%
Total Insurance - 8 Companies							884			0.17	0.34					2.18%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.741	-0.007	-0.94%	1.74	9.35	6.68	72	-5.0%	-6.1%	0.01	0.01	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.455	-0.003	-0.66%	0.83	10.49	6.55	82	-0.9%	-10.8%	0.00	0.00	7.9%	1.4%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.099	-0.005	-4.52%	0.35	8.50	0.00	27	-5.4%	-13.7%	0.03	0.32	4.2%	1.4%	0.133	0.094	0.07%
Energy House Holding	0.055	0.000	0.00%	0.59	NM	0.00	2	-5.0%	198.4%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.018	0.012	0.02%
Senegy Holding	0.032	-0.002	-4.80%	0.65	NM	0.00	6	-5.9%	-29.4%	0.01	0.28	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							196			0.05	0.61					0.48%

DAILY MARKET COVERAGE REPORT

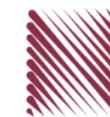
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.814	-0.022	-2.63%	1.82	16.99	1.58	1,071	-2.6%	1.8%	1.04	1.28	11.1%	5.5%	0.894	0.680	2.64%
Salhia Real Estate	0.423	-0.009	-2.08%	1.36	14.72	3.31	232	-11.7%	-13.4%	0.28	0.65	9.6%	3.7%	0.550	0.411	0.57%
Commercial Real Estate	0.102	0.001	0.99%	0.63	18.58	2.88	181	0.0%	6.2%	0.34	3.42	3.4%	2.0%	0.111	0.091	0.45%
National Real Estate	0.074	-0.002	-2.13%	0.33	14.90	0.00	138	-9.5%	-41.1%	0.18	2.48	2.3%	1.6%	0.156	0.074	0.34%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.296	0.37%
Kuwait Real Estate	0.163	0.002	1.24%	1.16	15.01	1.81	150	0.6%	55.5%	2.33	14.26	7.9%	2.9%	0.170	0.094	0.37%
United Real Estate	0.051	-0.001	-2.31%	0.35	211.67	0.00	66	-3.8%	-19.5%	0.02	0.35	0.5%	0.2%	0.080	0.049	0.16%
First Dubai for Real Estate Development	0.053	-0.001	-1.85%	0.55	NM	0.00	39	1.1%	8.6%	0.06	1.06	-6.8%	-5.4%	0.059	0.038	0.10%
Al Mazaya Holding	0.054	-0.001	-1.81%	0.76	NM	0.00	33	11.0%	15.4%	0.15	2.81	-70.8%	-19.6%	0.058	0.035	0.08%
Ajial Real Estate Entertainment	0.256	0.001	0.39%	0.39	11.39	1.87	52	1.6%	-7.0%	0.00	0.02	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.080	-0.002	-2.44%	0.47	9.51	6.10	27	3.9%	0.1%	0.01	0.11	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.109	0.001	0.93%	2.28	7.11	0.00	35	-1.8%	78.7%	0.18	1.65	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.075	-0.002	-2.35%	0.51	6.73	6.53	31	-4.3%	-3.2%	0.07	0.99	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.075	-0.003	-3.85%	0.25	NM	0.00	19	-9.9%	-19.4%	0.00	0.06	-1.5%	-0.5%	0.101	0.072	0.05%
Al-Enmaa Real Estate	0.053	0.000	-0.38%	0.56	22.44	0.00	24	-0.4%	-11.8%	0.03	0.52	2.5%	NM	0.070	0.048	0.06%
Arkan Al Kuwait Real Estate	0.085	-0.004	-4.39%	0.62	13.36	6.75	21	-14.9%	-26.7%	0.00	0.02	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.060	0.000	0.67%	0.74	10.31	8.33	35	0.7%	7.7%	0.00	0.06	7.2%	4.2%	0.070	0.046	0.09%
Dalqan Real Estate	0.158	-0.002	-1.25%	1.51	51.13	1.84	10	-4.2%	-29.9%	0.01	0.05	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.034	0.000	0.29%	0.71	6.17	0.00	19	-1.2%	48.3%	0.11	3.30	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.051	-0.001	-0.97%	0.46	14.21	7.77	19	-1.5%	-4.7%	0.01	0.25	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.051	-0.002	-4.51%	0.49	5.23	0.00	19	-8.0%	42.6%	0.04	0.81	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.060	0.001	1.18%	0.49	19.74	3.37	14	0.0%	-5.4%	0.02	0.36	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.063	0.000	-0.16%	0.70	4.41	0.00	11	-4.3%	15.0%	0.01	0.24	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.000	0.00%	0.82	10.87	8.51	10	-1.1%	-14.5%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.031	0.002	5.52%	0.48	NM	0.00	7	5.5%	1.3%	0.00	0.00	-11.8%	-1.9%	0.042	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.10	NM	0.00	7	8.5%	4.8%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.016	-0.001	-4.24%	0.28	NM	0.00	3	0.0%	-24.8%	0.05	3.15	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.172	0.007	4.24%	1.85	NM	0.00	17	59.4%	92.6%	0.14	0.86	-16.3%	-16.1%	0.189	0.076	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.035	0.028	0.01%
Al Masaken International Real Estate Developmen	0.031	0.000	1.30%	0.49	18.91	0.00	3	-5.5%	16.0%	0.00	0.09	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.052	-0.001	-1.14%	0.29	19.89	0.00	7	5.9%	-13.5%	0.00	0.04	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,482			5.11	38.87					6.13%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.074	0.000	0.00%	0.66	NM	0.00	7	-8.1%	-23.2%	0.00	0.00	-2.1%	-1.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.66	NM	0.0%	7			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.491	-0.005	-1.01%	1.72	10.11	7.06	2,125	-3.9%	-12.8%	1.18	2.40	17.3%	5.4%	0.629	0.487	5.24%
Kuwait Telecommunications	0.540	-0.010	-1.82%	2.37	15.77	5.45	539	-4.7%	-7.7%	0.53	0.98	15.2%	8.1%	0.793	0.532	1.33%
National Mobile Telecommunications	1.180	-0.021	-1.75%	1.02	7.12	5.83	591	1.5%	1.8%	0.10	0.09	15.0%	8.0%	1.295	0.800	1.46%
Hayat Communications	0.078	0.000	0.00%	0.73	NM	0.00	7	0.8%	29.5%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,262			1.81	3.47					8.05%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.188	-0.004	-2.08%	1.70	15.16	6.25	207	-3.1%	0.0%	0.07	0.37	12.4%	2.9%	0.208	0.170	0.51%
Total Utilities - 1 Company							207			0.07	0.37					0.51%

Total Market 150 Companies				1.65	31.53	3.97	40,508			72.63	306.21					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw